

Meierhenry Sargent LLP

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October 14, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

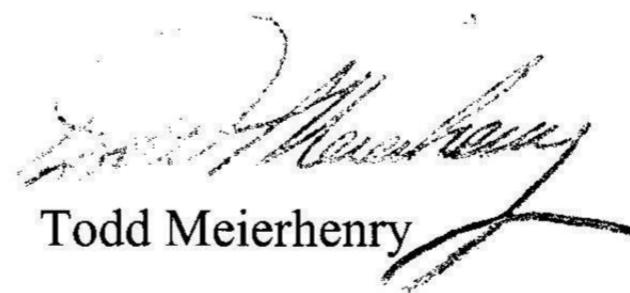
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Platte-Geddes School District 11-5, On Behalf of Charles Mix County Reorganization Limited General Obligation Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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**PLATTE-GEDDES SCHOOL DISTRICT 11-5, ON BEHALF OF CHARLES MIX COUNTY,
CHARLES MIX, AURORA BRULE AND DOUGLAS COUNTIES
REORGANIZATION LIMITED GENERAL OBLIGATION BONDS, SERIES 2009**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Platte-Geddes School District 11-5, acting on behalf of Charles Mix County.
2. Designation of issue: Reorganization Limited General Obligation Bonds, Series 2009
3. Date of issue: September 22, 2009
4. Purpose of issue: The proceeds of the Bonds will be used to refund and refinance validly issued outstanding Limited Tax General Obligation Refunding Certificates, Series 2003 of the Former School District.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$1,635,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

This is to certify that the above information pertaining to the Reorganization Limited General Obligation Bonds, Series 2009 is true and correct on this 22nd day of September 2009.

Kathleen Holter
By: Kathleen Holter
Its: Business Manager

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BOND DEBT SERVICE
PLATTE-GEDDES SCHOOL DISTRICT No. 11-5,
ON BEHALF OF CHARLES MIX COUNTY, SOUTH DAKOTA
REORGANIZATION LIMITED G.O. BOND, SERIES 2009
Partial Pay & Cancel Refunding of Series 2003
Non-Rated, 2020 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2009			11,189.44	11,189.44	11,189.44
06/15/2010			24,266.25	24,266.25	
12/15/2010	130,000	1.400%	24,266.25	154,266.25	178,532.50
06/15/2011			23,356.25	23,356.25	
12/15/2011	135,000	1.650%	23,356.25	158,356.25	181,712.50
06/15/2012			22,242.50	22,242.50	
12/15/2012	135,000	2.000%	22,242.50	157,242.50	179,485.00
06/15/2013			20,892.50	20,892.50	
12/15/2013	140,000	2.250%	20,892.50	160,892.50	181,785.00
06/15/2014			19,317.50	19,317.50	
12/15/2014	140,000	2.650%	19,317.50	159,317.50	178,635.00
06/15/2015			17,462.50	17,462.50	
12/15/2015	145,000	3.050%	17,462.50	162,462.50	179,925.00
06/15/2016			15,251.25	15,251.25	
12/15/2016	150,000	3.300%	15,251.25	165,251.25	180,502.50
06/15/2017			12,776.25	12,776.25	
12/15/2017	155,000	3.550%	12,776.25	167,776.25	180,552.50
06/15/2018			10,025.00	10,025.00	
12/15/2018	165,000	3.750%	10,025.00	175,025.00	185,050.00
06/15/2019			6,931.25	6,931.25	
12/15/2019	165,000	4.000%	6,931.25	171,931.25	178,862.50
06/15/2020			3,631.25	3,631.25	
12/15/2020	175,000	4.150%	3,631.25	178,631.25	182,262.50
	1,635,000		363,494.44	1,998,494.44	1,998,494.44